

Monthly Economic Calendar

April 2014

| MON | TUE | WED | THU | FRI |
|--|--|---|---|---|
| | <p>1</p> <p>AUSTRALIA AiG Perf of Mfg Mar prev 48.6 (9.30am) RP Data-Rismark Dwelling Prices Mar prev 0.0% (10am) RBA Cash Rate Decision exp 2.50% prev 2.50% (2.30pm)</p> <p>CHINA Manuf. PMI Mar exp 50.1 prev 50.2 (12pm) HSBC-Markit Mfg PMI Mar final exp 48.1 prev 48.1 (12.45pm)</p> <p>EURO ZONE Mfg PMI Mar final exp 53.0 prev 53.0 (7pm) Unemp Rate Feb exp 12.0% prev 12.0% (8pm)</p> <p>JAPAN Tankan Large Manufacturing Q1 exp 19 prev 16 (10.50am)</p> <p>UNITED KINGDOM PMI Mfg Mar exp 56.7 prev 56.9 (7.30pm)</p> <p>UNITED STATES ISM Mfg Mar exp 54.0 prev 53.2 (1am) IBD/TIPP Eco Optimism Apr exp 46.0 prev 45.1 (1am)</p> | <p>2</p> <p>AUSTRALIA ABS Job Vacancies Feb Q prev -1.7% (11.30am) Building Approvals Feb exp -1.5% prev 6.8% (11.30am) Engineering Construction Q4 (11.30am)</p> <p>EURO ZONE PPI y/y Feb exp -1.6% prev -1.4% (8pm)</p> <p>UNITED KINGDOM Nationwide House Prices Mar exp 0.8% prev 0.6% (5pm) PMI Construction Mar exp 63.0 prev 62.6 (7.30pm)</p> <p>UNITED STATES ADP Employment Change Mar exp 190k prev 139k (11.15pm) Factory Orders Feb exp 1.2% prev -0.7% (1am)</p> | <p>3</p> <p>AUSTRALIA AiG Perf of Services Mar prev 55.2 (9.30am) Retail Sales Feb exp 0.2% prev 1.2% (11.30am) Trade Feb exp \$0.9bn prev \$1.4bn (11.30am) RBA Governor Stevens speaks (1pm)</p> <p>CHINA Non-Mfg PMI Mar prev 55.0 (12pm) HSBC Services PMI Mar prev 51.0 (12.45pm) HSBC Composite PMI Mar (12.45pm)</p> <p>EURO ZONE PMI Services Mar final prev 52.4 (7pm) PMI Composite Mar final 53.2 (7pm) Retail Sales Feb exp -0.5% prev 1.6% (8pm) ECB Monetary Policy Meeting (10.45pm)</p> <p>UNITED KINGDOM PMI Services Mar exp 58.2 prev 58.2 (7.30pm)</p> <p>UNITED STATES Trade Balance Feb exp -US\$38.5bn prev -US\$39.1bn (11.30pm) ISM Non-Mfg Mar exp 53.5 prev 51.6 (1am)</p> | <p>4</p> <p>EURO ZONE German Factory Orders Feb exp 0.2% prev 1.0% (9pm)</p> <p>UNITED STATES Non-Farm Payrolls Change Mar exp 200k prev 175k (11.30pm) Unemployment Rate Mar exp 6.6% prev 6.7% (11.30pm)</p> |
| <p>7</p> <p>AUSTRALIA AiG Performance of Construction Mar prev 44.2 (9.30am) ANZ Job Ads Mar prev 5.1% (11.30am)</p> <p>EURO ZONE German Industrial Production Feb prev 0.8% (8pm)</p> <p>UNITED STATES Consumer Credit Feb exp US\$14.0bn prev US\$13.7bn (5am)</p> | <p>8</p> <p>AUSTRALIA NAB Bus Conditions Mar prev 0 (11.30am) NAB Bus Confidence Mar prev 7 (11.30am)</p> <p>JAPAN Current Acc't Feb prev -¥1.6trn (9.50am) BoJ Target Rate prev 0.10% BoJ Monetary Target 2014 prev ¥270trn</p> <p>UNITED KINGDOM Industrial Prod'n Feb prev 0.1% (6.30pm)</p> <p>UNITED STATES NFIB Small Bus Optimism Mar prev 91.4 (9.30pm)</p> | <p>9</p> <p>AUSTRALIA WBC-MI Consumer Confidence Apr prev 99.5 (10.30am) Housing Finance Feb (11.30am) No. Owner Occupiers exp 2.0% prev 0.0% Value of Total exp 1.5% prev -0.4%</p> <p>UNITED KINGDOM Trade Balance Feb prev -£2.6bn (6.30pm)</p> <p>UNITED STATES Minutes of the FOMC Meeting March (4am)</p> | <p>10</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Apr prev 2.1% (11am) Labour Force Mar (11.30am) Employment Change exp -15.0k prev 47.3k Unemployment Rate exp 6.1% prev 6.0% Participation Rate exp 64.7% prev 64.8%</p> <p>CHINA Trade Balance Mar prev -US\$22.99bn</p> <p>JAPAN Machine Orders Feb prev 13.4% (9.50am)</p> <p>NEW ZEALAND Business NZ PMI Mar prev 56.2 (8.30am)</p> <p>UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target prev £375bn (9pm)</p> | <p>11</p> <p>AUSTRALIA Lending Finance Feb (11.30am)</p> <p>CHINA CPI y/y Mar prev 2.0% (11.30am) PPI y/y Mar prev -2.0% (11.30am)</p> <p>UNITED STATES PPI Mar exp 0.2% prev -0.1% (11.30pm) UoM Consumer Confidence Apr preliminary prev 80.0 (11.55pm)</p> |

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| <p>14</p> <p>EURO ZONE Industrial Production Feb prev -0.1% (7pm)</p> <p>UNITED STATES Retail Sales Mar prev 0.3% (10.30pm)</p> | <p>15</p> <p>AUSTRALIA RBA Minutes of the Board Meeting Apr (11.30am)</p> <p>EURO ZONE ZEW Expectations Apr prev 61.5 (7pm) Trade Balance Feb prev €14.1bn (7pm)</p> <p>UNITED KINGDOM CPI Mar prev 0.5% (6.30am) PPI Inputs Mar prev -0.4% (6.30pm) PPI Outputs Mar prev 0.0% (6.30pm)</p> <p>UNITED STATES NY Empire Mfg Apr prev 5.61 (10.30pm) CPI Mar prev 0.1% (10.30pm) Total Net TIC Flows Feb prev US\$83.0bn (11pm) NAHB Housing Index Apr prev 47 (12am)</p> | <p>16</p> <p>AUSTRALIA WBC Leading Index Mar prev -0.1% (10.30am)</p> <p>CHINA Retail Sales YTD y/y Mar prev 11.8% (12pm) Indust. Prod'n YTD y/y Mar prev 8.6% (12pm) GDP y/y Q1 prev 7.7% (12pm)</p> <p>EURO ZONE CPI Mar prev 0.4% (7pm)</p> <p>JAPAN Industrial Production Feb final (2.30pm)</p> <p>NEW ZEALAND CPI Q1 prev 0.1% (8.45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Mar prev -34.6k (6.30pm) ILO Unemploy. Rate Feb prev 7.2% (6.30pm)</p> <p>UNITED STATES Housing Starts Mar prev -0.2% (10.30pm) Building Permits Mar prev 7.3% (10.30pm) Industrial Prod'n Mar prev 0.6% (11.15pm) US Fed's Beige Book (4am)</p> | <p>17</p> <p>AUSTRALIA NAB Bus Confidence Q1 prev 8 (11.30am) New Motor Vehicle Sales Mar prev 0.1% (11.30am)</p> <p>EURO ZONE Current Account Feb prev €25.3bn (6pm)</p> <p>NEW ZEALAND ANZ Job Ads Mar prev 3.7% (8am) ANZ Cons Confidence Apr prev 132.0 (11am)</p> <p>UNITED STATES Philadelphia Fed Index Apr prev 9.0 (12am)</p> | <p>18</p> <p>AUSTRALIA Good Friday Public Holiday</p> <p>CHINA Property Prices Mar (11.30am)</p> <p>UNITED STATES Leading Index Mar prev 0.5% (12am)</p> |
| <p>21</p> <p>AUSTRALIA Easter Monday Public Holiday</p> <p>JAPAN Trade Balance Mar prev -¥802.5bn (9.50am)</p> <p>UNITED STATES Chicago Fed National Activity Mar prev 0.14 (10.30pm)</p> | <p>22</p> <p>AUSTRALIA Conference Board Leading Index Feb prev 0.2% (10am)</p> <p>EURO ZONE Construction Output Feb prev 1.5% (7pm) Consumer Confidence Apr prev -9.3 (12am)</p> <p>UNITED STATES FHFA House Prices Feb prev 0.5% (11pm) Richmond Fed Mfg Apr prev -7 (12am) Existing Home Sales Mar prev -0.4% (12am)</p> | <p>23</p> <p>AUSTRALIA Skilled Vacancies Mar prev 0.2% (11am) Consumer Prices Q1 (11.30am) Headline q/q exp 0.4% prev 0.8% Headline y/y exp 2.8% prev 2.7% Underlying q/q exp 0.6% prev 0.9% Underlying y/y exp 2.8% prev 2.6%</p> <p>CHINA HSBC-Markit Flash Mfg PMI Apr (11.45pm)</p> <p>EURO ZONE PMI Manufacturing Apr (6pm) PMI Services Apr (6pm) PMI Composite Apr (6pm)</p> <p>UNITED KINGDOM Bank of England Minutes (6:30pm)</p> <p>UNITED STATES New Home Sales Mar prev -3.3% (12am)</p> | <p>24</p> <p>CHINA Conf. Board Leading Eco Index Mar (12pm)</p> <p>EURO ZONE German IFO Business Climate Apr prev 110.7 (6pm)</p> <p>NEW ZEALAND RBNZ Official Cash Rate prev 2.75% (7am)</p> <p>UNITED STATES Durable Goods Orders Mar prev 2.2% (10.30pm) Kansas City Fed Mfg Apr prev 10 (1am)</p> | <p>25</p> <p>AUSTRALIA ANZAC Day Public Holiday</p> <p>CHINA Industrial Profits YTD y/y Mar prev 9.4% (Sun 27 Apr, 11.30am)</p> <p>JAPAN National CPI Mar y/y prev 1.5% (9.30am)</p> <p>UNITED KINGDOM Retail Sales Mar prev 1.7% (6:30pm)</p> <p>UNITED STATES UoM Cons Confidence Apr final (11.55pm)</p> |

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| <p>28</p> <p>CHINA Leading Index Mar (28 Apr – 30 Apr)</p> <p>JAPAN Retail Trade Mar y/y prev 3.6% (9.50am)</p> <p>UNITED STATES Pending Home Sales Mar prev -0.8% (12am) Dallas Fed Manufacturing Apr (1.30am)</p> | <p>29</p> <p>EURO ZONE Economic Confidence Apr prev 102.4 (7pm) Consumer Confidence Apr final (7pm) Business Climate Indicator Apr prev 0.39 (7pm) German GfK Consumer Confidence May prev 8.5 (4pm)</p> <p>NEW ZEALAND Trade Mar prev NZ\$818mn (8.45am)</p> <p>UNITED KINGDOM GDP Q1 prev 0.7% (6.30pm)</p> <p>UNITED STATES S&P-CS House Prices Feb prev 0.85% (11pm)</p> | <p>30</p> <p>AUSTRALIA Private Sector Credit Mar exp 0.5% prev 0.4% (11.30am)</p> <p>EURO ZONE CPI Estimate Apr (7pm)</p> <p>JAPAN Industrial Production Mar (9.50am) Housing Starts Mar (3pm) BoJ Target Rate BoJ Monetary Base Target</p> <p>NEW ZEALAND Building Permits Mar prev -1.7% (8.45am) ANZ Activity Outlook Apr prev 58.2 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Apr prev -5 (9.05am)</p> <p>UNITED STATES ADP Employment Change Apr (10.15pm) GDP Q1 (10.30pm) ISM Milwaukee Apr (11pm) Chicago PMI Apr (11.45pm) FOMC Rates exp 0.25% prev 0.25% (4am) Fed QE Monthly Purchases prev \$55bn (4am)</p> | | |

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The Detail

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